



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	March 31, 2026
2.	ISIN	INE0SHE01019
3.	Face Value	Rs. 10/- per Equity Share
4.	Name of the Company	Thinking Hats Entertainment Solutions Limited
5.	Registered Office Address	KU220, Kuber Kartik, New Link Road, Prem Co-operative Society, Andheri West, Mumbai City, Maharashtra- 400053
6.	Correspondence Address	G-23 First Floor, Sector 3 Opp Forest Essential Building, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh- 201301
7.	Telephone & Fax Nos.	Tel No.: 91 9769156256 /9650962815* Fax No.: NA *Number Change
8.	E-mail address	info@thes.in
9.	Names of the Stock Exchanges where the Company's securities are listed*	National Stock Exchange of India Limited
		Number of shares % of Total Issued Capital
10.	Issued Capital	1,24,87,150 -
11.	Listed Capital BSE Limited National Stock Exchange of India Limited	1,24,87,150 100.00
12.	Held in dematerialised form in CDSL	59,58,655 47.72
13.	Held in dematerialised form in NSDL	65,28,495 52.28
14.	Physical	- -

15. Total No. of shares (12+13+14) | 1,24,87,150 Equity Shares

16. Reasons for difference if any, between (10 & 11), (11 & 15) & (10 & 15) | Not Applicable

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars**	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from Stock Exchanges (Specify Names)
-	-	-	-	-	-	-

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes / No) | Yes

19. Reference of previous quarter with regards to excess dematerialised shares, if any | Not applicable

20. Has the company resolved the matter mentioned in point no. 19 above in current quarter? If not. Reason why? | Does not arise

21. Mention total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

Total No. of Demat Request	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

22. Name, Telephone & Fax No. of Compliance officer of the Company. Mrs. Kritika Ronakk Jain
Company Secretary & Compliance Officer
Tel No.: 033 2950 1056
Fax No.: NA
E-mail: cs@thes.in
23. Name, Address, Tel. & Fax No., Regn. No. of the certifying CA/CS CS Md. Shahnawaz
M Shahnawaz & Associates
Chitrakoot Building, 4th Floor, Room No. 45,
230 A, A J C Bose Road, Kolkata-700020
Tel No.: 91 33 4600 5705
Mobile: 9831338937
E-mail: msassociates16@gmail.com
24. Appointment of common agency for share Registry work. If yes, name & address of the Agent M/s. MAS Services Limited.
T-34, 2nd Floor, Okhla Industrial Area,
Phase - II, New Delhi -110020, India;
Tel No.: +91 11 - 26387281/ 82/ 83
Fax No.: +91 11 - 26387384
Email : info@masserv.com
Website: www.masserv.com
25. Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.) None

Date: April 6, 2026
Place: Kolkata

For M Shahnawaz & Associates
Company Secretaries
Firm Regn. No: S2015WB331500

MD Digitally signed by
MD SHAHNAWAZ
Date: 2026.04.06
Z 15:10:20 +05'30'

CS Md. Shahnawaz
(Proprietor)
Membership No: 21427
COP No: 15076
Peer Review Regn No. 6376/2025
UDIN: A021427H000020052