

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.** INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



HIMALAYAN SOLAR LIMITED

(Erstwhile known as Himalayan Solar Private Limited)

Our Company was originally incorporated as a Private Limited Company in the name of "Himalayan Solar Private Limited" on September 08, 2015 under the provisions of Companies Act, 2013 bearing Corporate Identification Number U40300HR2015PTC056609 issued by Registrar of Companies- Haryana. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Himalayan Solar Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company date 22nd November, 2024 bearing Corporate Identification Number U40100HR2015PLC056609 issued by Registrar of Companies – Haryana. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 178 of the Draft Red Herring Prospectus.

Registered Office: SCO-411, Sector 20, Panchkula, Haryana-134117, India

Contact Person: Mrs. Navkiran Kaur, Company Secretary & Compliance Officer; Tel. No.: +91 7087117405

E-Mail ID: cs@himalayansolar.co.in, Website: www.himalayansolar.co.in; CIN: U40100HR2015PLC056609



Please Scan this QR Code to view the Draft Red Herring Prospectus

OUR PROMOTERS: (I) MR. MANJEET SINGH (II) MRS. KARTHYAYINI M (III) MR. HIMANSHU DALAL (IV) MR. MEHTAB SINGH (V) MRS. ANITA KUMARI

INITIAL PUBLIC OFFER OF UP TO 57,76,800 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF HIMALAYAN SOLAR LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), COMPRISING A FRESH ISSUE OF UP TO 51,78,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,98,800 EQUITY SHARES BY MRS. KARTHYAYINI M ("THE PROMOTER SELLING SHAREHOLDER" OR "SELLING SHAREHOLDER") AGGREGATING TO ₹[•] LAKHS ("OFFER FOR SALE"). OUT OF THE OFFER UP TO 2,89,200 EQUITY SHARES OF FACE VALUE OF ₹10 EACH FOR CASH AT A PRICE OF [•] PER EQUITY SHARE, AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 54,87,600 EQUITY SHARES OF FACE VALUE OF ₹10 EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE, AGGREGATING TO ₹ [•] LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.00% AND 25.658% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH. THE OFFER PRICE IS ₹[•] TIMES THE FACE VALUE OF THE EQUITY SHARES.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A BOOK BUILT ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 (1) and (2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 45 of the Draft Red Herring Prospectus.) A copy will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 306 of the Draft Red Herring Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Red Herring Prospectus on September 27, 2025 with Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of NSE Emerge at www.nseindia.com, on the website of the Company at www.himalayansolar.co.in and on the website of the Lead Manager, i.e. Finshore Management Services Limited at www.finsshoregroup.com. Our Company invites members of the public to give their comments on the Draft Red Herring Prospectus filed with NSE Emerge, with respect to disclosures made in the Draft Red Herring Prospectus. The members of the public are requested to send a copy of their comments to NSE and/or to the Company Secretary and Compliance Officer of our Company on email id: cs@himalayansolar.co.in and/or the Lead Manager on email id: investors@finsshoregroup.com within 21 days from the aforesaid date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 25 of the Draft Red Herring Prospectus.

CORRIGENDUM TO THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED SEPTEMBER 26, 2025

This is the corrigendum to the Draft Red Herring Prospectus ("DRHP") dated September 26, 2025 filed with the Emerge platform of National Stock Exchange of India Limited ("NSE") in connection with SME IPO of Himalayan Solar Limited. Stakeholders are requested to note that due to inadvertent typographical errors, certain information regarding the issue type, exchange name, and promoter name was incorrectly mentioned on the cover page of DRHP. The corrections are summarized in the table below. Stakeholders are requested to rely on the corrected readings as mentioned in the table for all relevant purposes. These corrections do not affect any material information in the DRHP, and the substance of the issue remains unchanged.

Sl. No.	Particulars in DRHP	Particulars of Correction
1	"Fixed Price Issue"	The word "Fixed Price Issue" as mentioned on the second page of the DRHP should be read as "100% Book Built Issue"
2	"Rs. 105"	The price "Rs. 105" as mentioned on the second page under the heading "The Issue" of the DRHP should be read as "[•]"
3	"BSE", "BSE Limited" & "SME platform of BSE Limited"	The word "BSE", "BSE Limited", & "SME platform of BSE Limited" as mentioned on the second page under the heading "Listing" of the DRHP should be read as "NSE", "National Stock Exchange of India Limited", and "Emerge platform of National Stock Exchange of India Limited"
4	"Karthiyani M", "Karthayayini M"	The words "Karthiyani M" or "Karthayayini M" as mentioned on the first page of the DRHP should be read as "Karthayayini M"

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Red Herring Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 63 of the Draft Red Herring Prospectus. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 178 of the Draft Red Herring Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finsshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finsshoregroup.com Investor Grievance Email: investors@finsshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 MAASHITLA SECURITIES PRIVATE LIMITED 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034, India Telephone: +91-11-45121795 / 011-47581432 Email: ipo@maashitla.com Contact Person: Mr. Mukul Agarwal Website: www.maashitla.com Investor Grievance Email: investor.ipo@maashitla.com SEBI Registration Number: INR000004370 CIN No: U67100DL2010PTC208725

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Red Herring Prospectus.

For **HIMALAYAN SOLAR LIMITED**
On behalf of the Board of Directors
Sd/-
Manjeet Singh
Managing Director
DIN:08202191

Place: Panchkula
Date : September 29, 2025

HIMALAYAN SOLAR LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus on September 27, 2025 with Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE"). The Draft Red Herring Prospectus is available on the websites of the NSE Emerge at www.nseindia.com, the website of the Company at www.himalayansolar.co.in and the website of the Lead Manager, i.e., Finshore Management Services Limited at www.finsshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 25 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with NSE Emerge for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulation S of the Securities Act and the applicable laws of the jurisdiction where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

THINKING HATS ENTERTAINMENT SOLUTIONS LIMITED

CIN: L92490MH2013PLC352652
Regd Off: KU220, Kuber Kartik, New Link Road, Prem Co-operative Society,
Andheri West, Mumbai City- 400053
Website: www.thes.in Email id: info@thes.in Tel. +91 9810334264

NOTICE TO THE MEMBERS OF EXTRA-ORDINARY GENERAL MEETING

NOTICE is hereby given that an Extra-Ordinary General Meeting ("EGM") of the members of THINKING HATS ENTERTAINMENT SOLUTIONS LIMITED will be held through Video Conferencing ("VC") / Other Audio Visual means ("OAVM") on **Friday, October 24, 2025 at 01:00 PM** through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), in compliance with the provisions of the Companies Act, 2013 and Rules made thereunder, SEBI (LODR) Regulations, 2015 ("Listing Regulations") read with the General Circular Nos. 14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 21/2021, 02/2022, 10/2022, 09/2023 and 09/2024 dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, December 08, 2021, December 14, 2021, May 05, 2022, Dec 28, 2022, September 25, 2023 and September 19, 2024 respectively issued by the Ministry of Corporate Affairs ("MCA") (collectively referred to as "MCA Circulars") and SEBI Circular SEBI/HO/CFD/CFD-POD-2/P/CIR/2024/133 dated October 03, 2024, to transact the Special Business, as set out in the Notice of EGM. The Notice of the Meeting along with Explanatory Statement and remote e-voting details have been sent in electronic mode to all the members whose e-mail IDs are registered with the Company/RTA/Depository. The date of completion of sending email of the notices to the shareholders is **September 29, 2025**. These documents are also available on Company's website **www.thes.in** for download by the members. In case you have not registered your email ID with the Company/ Depository, please follow below instructions to register your email ID for obtaining login details for e-voting.

Demat Holding: Please contact your Depository Participant (DP) and register your email address as per the process advised by DP. In compliance with the provisions of Section 108 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 as amended and Regulation 44 of SEBI (LODR) Regulations, 2015, the Company has offered e-voting facility for transacting all the business by National Securities Depository Limited (NSDL) through their portal **www.evoting.nsdl.co.in** to enable the members to cast their votes electronically. The remote e-voting period commences on **Tuesday, 21st October 2025 at 09:00 A.M. (IST)** and ends on **Thursday, 23rd October, 2025 at 05:00 P.M. (IST)**. No e-voting shall be allowed beyond the said date and time. The remote e-voting module shall be disabled by NSDL for voting thereafter. Any person, who acquires shares and becomes member of the Company after dispatch of the notice and holding shares as of the cut-off date i.e., **Friday, 17th October, 2025**, may obtain the login ID and password by sending a request at **www.evoting@nsdl.co.in** or RTA, MAS Services Limited at **investor@masserv.com**. However, if the members are already registered with NSDL for remote e-voting then they can use their existing user ID and password for casting their vote.

Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently. The facility for voting through e-voting shall be made available at the EGM and the members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote again. Mr. Naresh Kumar Sharma, Practicing Company Secretary (Membership No FCS 9788 & CP No. 11876) partner of M/s CSK & CO., Company Secretaries has been appointed as Scrutinizer for the e-voting process. The detailed procedure for remote e-voting is contained in the letter sent with the Notice of the EGM. Any query/grievance relating to e-voting may be addressed to the undersigned at **csco@thes.in** or to RTA at **investor@masserv.com** (Ph. 011-26387281-83).

By Order of the Board of Directors
For Thinking Hats Entertainment Solutions Limited

Sd/-
Rajesh Bhardwaj
Managing Director
DIN: 02590002

Place: Mumbai
Date: 29.09.2025

SEAMEC LIMITED
CIN: L63032MH1986PLC154910
Regd. & Corp. Office : A-901-905, 9th Floor, 215, Atrium, Andheri Kurla Road,
Andheri (East), Mumbai - 400093 Tel : (91) 22-66941800 / 33041800 /
Fax : (91) 22-66941818 / 33041818 | Website: www.seamec.in | Email: contact@seamec.in

NOTICE OF POSTAL BALLOT

Pursuant to Section 108 and Section 110 and other applicable provisions of the Companies Act, 2013, (the "Act") (including any statutory modification or re-enactment thereof for the time being in force), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, (Rules), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), Secretariat Standard on General Meetings issued by The Institute of Company Secretaries of India ("SS-2"), each as amended, and in accordance with the requirements prescribed by the Ministry of Corporate Affairs ("MCA") for holding general meetings/ conducting postal ballot process through e-Voting vide General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 8, 2021, 3/2022 dated May 5, 2022, 11/2022 dated December 28, 2022, 09/2023 dated September 25, 2023, 09/2024 dated September 19, 2024 and 03/2025 September 22, 2025 (collectively the "MCA Circulars"), and pursuant to other applicable laws and regulations, the Company proposes to seek approval of the members of the Company for the following Ordinary Resolution by way of Postal Ballot through remote e-voting process ("remote e-voting") only:

Description of Resolution
Enhancement of monetary cap for transactions pertaining to charter hire of vessels, diving and allied activities with HAL Offshore Limited.

The Notice of the Postal Ballot dated September 12, 2025 has been sent only via electronic mode on Monday, September 29, 2025 to those members whose names appear in the Register of Members / Register of Beneficial Owners as on the Cut-off date of Friday, September 19, 2025 and whose email IDs are registered with the Company / Depositories. The copy of the Postal Ballot notice is available on the Company's website at **www.seamec.in**, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India at **www.bseindia.com** and **www.nseindia.com** respectively, and on the website of NSDL at **https://nsdl.co.in/**. Members who do not receive the postal ballot notice may download it from the abovementioned websites.

The Board of Directors of the Company has appointed M/s. Satyajit Mishra & Co. (FCS 5759; C.P. No. - 4997), Company Secretary in Practice, as the Scrutinizer ("Scrutinizer") for conducting the Postal Ballot through E-voting process in a fair and transparent manner. Members are requested to provide their assent or dissent through e-voting only in accordance with MCA Circulars. The Company has entered into an agreement with NSDL for facilitating e-voting to enable members to cast their votes electronically. The detailed procedure for e-voting is enumerated in the Notes to Postal Ballot Notice dated September 12, 2025. Members are requested to note that e-voting shall commence from Wednesday, October 1, 2025 at 09:00 A.M. (IST) and shall end on Thursday, October 30, 2025 at 05:00 P.M. (IST). The e-voting module shall be disabled by NSDL for voting thereafter. Once the vote on the resolution is cast by a Member, the member shall not be allowed to change it subsequently.

In accordance with the abovementioned Circulars, physical copies of the postal ballot notice along with postal ballot forms and pre-paid business reply envelope will not be sent to the members. The communication of the assent or dissent of the Members would take place through the remote e-voting system only.

The voting rights of the members shall be reckoned on the paid up value of equity shares registered in the name of the members as on the cut-off date i.e. Friday, September 19, 2025. A person who is not a member as on the cut-off date shall treat the Postal Ballot Notice for information purpose only.

Members holding shares in physical mode and who have not updated their email addresses with the Company are requested to update their email addresses by writing to the company at **contact@seamec.in** and **helpdesknum@mcsregistrars.com** along with copy of the signed request letter mentioning the name and address of the member, self-attested copy of the PAN Card, and self-attested copy of any document (as an address proof) in support of the member. Members holding shares in dematerialized mode are requested to update / register their email address with the relevant Depository Participants.

In case of any queries relating to e-voting, Members may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at **www.evoting.nsdl.com** under download section or contact Ms. Pallavi Mhatre, Senior Manager, NSDL on call at 022 - 4886 7000 or send a request to **evoting@nsdl.com**.

The result of the postal ballot by e-voting shall be announced on or before Monday, November 3, 2025. The results will also be uploaded on the websites of the Company at **www.seamec.in**, the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India at **www.bseindia.com** and **www.nseindia.com** and NSDL at **https://nsdl.co.in/**.

By Order of the Board of Directors
For Seamec Limited
S. N. Mohanty
Legal and Company Secretary

Place: Mumbai
Date: September 29, 2025

THE
BUSINESS
DAILY.



FOR
DAILY
BUSINESS.